FOR SALE ±235 ACRES ROME, GA 30104





AFFILIATED BUSINESS DISCLOSURE

CBRE, Inc. ("CBRE") operates within a global family of companies with many subsidiaries and related entities (each an "Affiliate") engaging in a broad range of commercial real estate businesses including, but not limited to, brokerage services, property and facilities management, valuation, investment fund management and development. At times different Affiliates, including CBRE Global Investors, Inc. or Trammell Crow Company, may have or represent clients who have competing interests in the same transaction. For example, Affiliates or their clients may have or express an interest in the property described in this Memorandum (the "Property") and may be the successful bidder for the Property. Your receipt of this Memorandum constitutes your acknowledgment of that possibility and your agreement that neither CBRE nor any Affiliate has an obligation to disclose to you such Affiliates' interest or involvement in the sale or purchase of the Property. In all instances, however, CBRE and its Affiliates will act in the best interest of their respective client(s), at arms' length, not in concert, or in a manner detrimental to any third party. CBRE and its Affiliates will conduct their respective businesses in a manner consistent with the law and all fiduciary duties owed to their respective client(s).

CBRE is representing the Seller, not the Purchaser, in this transaction and will be paid by the Seller, not the Purchaser. Any cooperating Broker shall have written exclusive authorization from Purchaser and co-op commission, if any, to be paid by purchaser.

CONFIDENTIALITY AGREEMENT

Your receipt of this Memorandum constitutes your acknowledgment that (i) it is a confidential Memorandum solely for your limited use and benefit in determining whether you desire to express further interest in the acquisition of the Property, (ii) you will hold it in the strictest confidence, (iii) you will not disclose it or its contents to any third party without the prior written authorization of the owner of the Property ("Owner") or CBRE, Inc. ("CBRE"), and (iv) you will not use any part of this Memorandum in any manner detrimental to the Owner or CBRE.

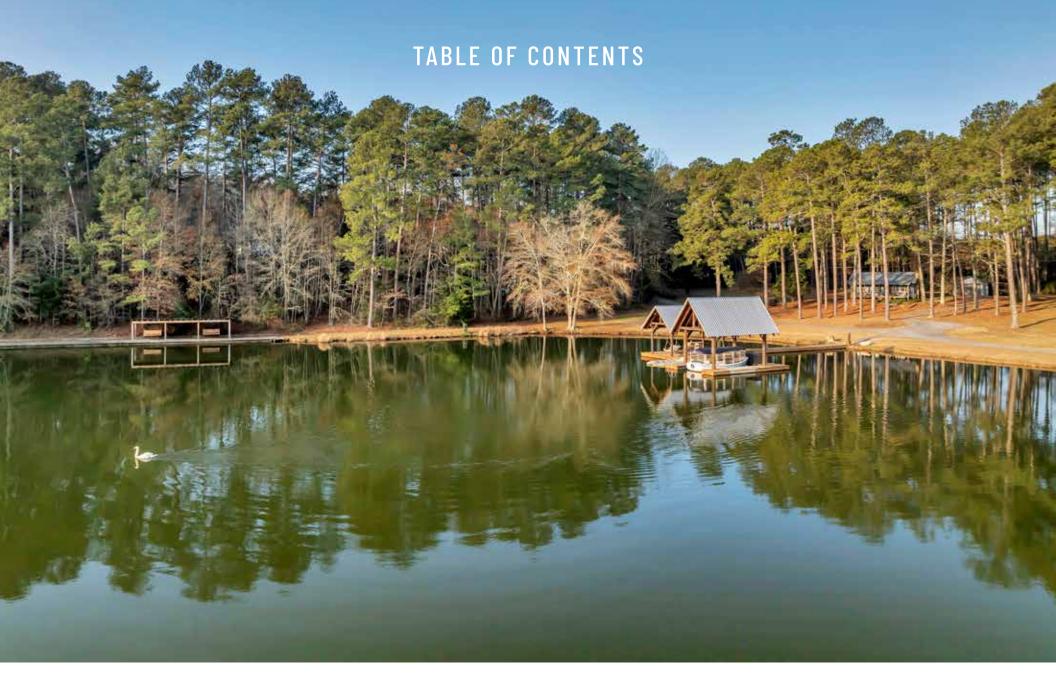
If after reviewing this Memorandum, you have no further interest in purchasing the Property, kindly return it to CBRE.

DISCLAIMER

This Memorandum contains select information pertaining to the Property and the Owner and does not purport to be all-inclusive or contain all or part of the information which prospective investors may require to evaluate a purchase of the Property. The information contained in this Memorandum has been obtained from sources believed to be reliable, but has not been verified for accuracy, completeness, or fitness for any particular purpose. All information is presented "as is" without representation or warranty of any kind. Such information includes estimates based on forward-looking assumptions relating to the general economy, market conditions, competition and other factors which are subject to uncertainty and may not represent the current or future performance of the Property. All references to acreages, square footages, and other measurements are approximations. This Memorandum describes certain documents, including leases and other materials, in summary form. These summaries may not be complete nor accurate descriptions of the full agreements referenced. Additional information and an opportunity to inspect the Property may be made available to qualified prospective purchasers. You are advised to independently verify the accuracy and completeness of all summaries and information contained herein, to consult with independent legal and financial advisors, and carefully investigate the economics of this transaction and Property's suitability for your needs. ANY RELIANCE ON THE CONTENT OF THIS MEMORANDUM IS SOLELY AT YOUR OWN RISK.

The Owner expressly reserves the right, at its sole discretion, to reject any or all expressions of interest or offers to purchase the Property, and/or to terminate discussions at any time with or without notice to you. All offers, counteroffers, and negotiations shall be non-binding and neither CBRE, Inc. nor the Owner shall have any legal commitment or obligation except as set forth in a fully executed, definitive purchase and sale agreement delivered by the Owner.

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09 PROPERTY AERIAL

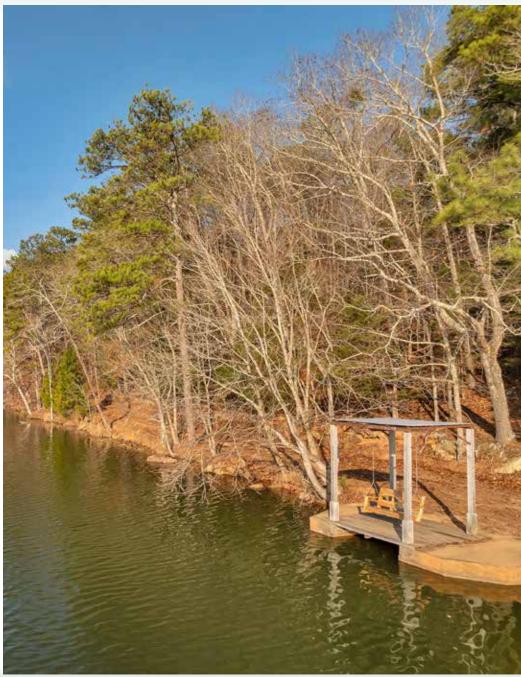
TAX MAP 12 CONSERVATION EASEMENT MAP



PROPERTY DESCRIPTION

CBRE is pleased to present the unique opportunity to purchase ±235 acres in Floyd county. If you like to freshwater fish and you want to be within an hour and a half of downtown Atlanta, this property is for you and your friends. Wax Lake measures an incredible ±90 acres and has been trophy managed for the past few years. This lake is so big that you could contemplate a water skiing slalom course. The boat dock is first class construction and the two existing cabins are in great condition. The seller would consider an offer for the electric touring boat already in the slip. The conservation easement on the property allows two more dwellings to be constructed on the scenic four acre envelope on the north side of the lake. There is a garage next to the lower cabin and a large equipment barn next to the lake. The property has a quaint rental home along Abrams Rd, which has a current tenant. Above the lake is a mixture of mature timber and pasture. The lower pasture has a hunting blind for deer season.

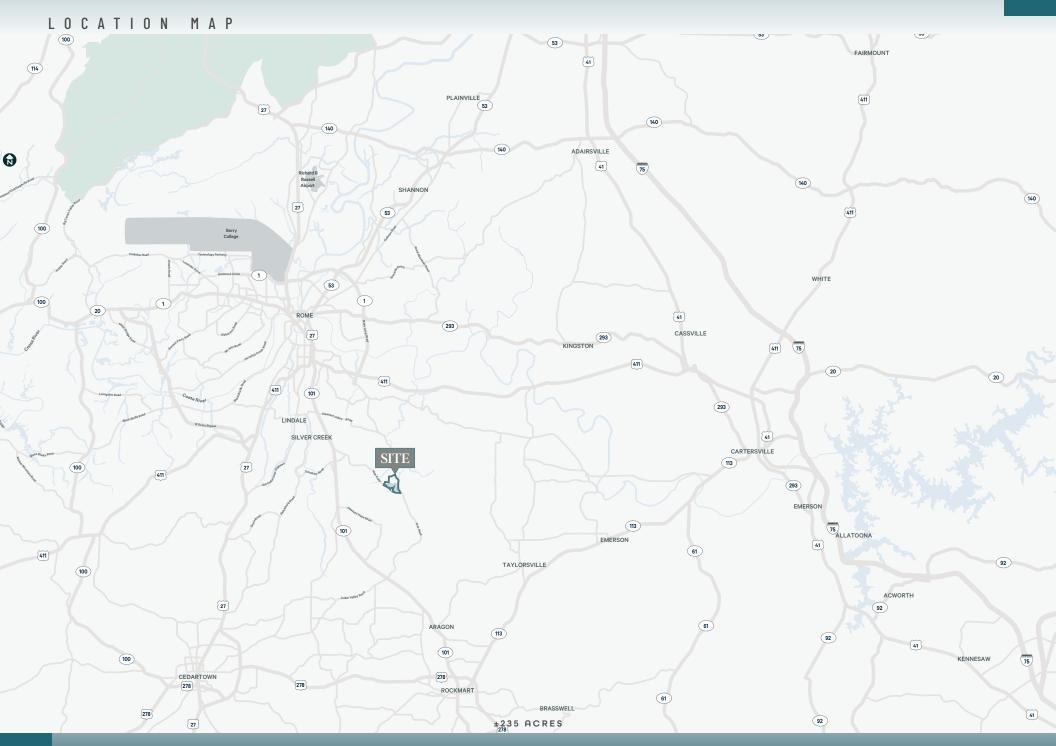
Property Size	±235.37acres
Location	Wax Road Aragon, GA 30104 Floyd County
Frontage	Abrams Road, Harmony Road, Plemmons Road, and Wax Road
Topography	Rolling
Zoning	A-R, Agricultural Residential
Improvements	one - 2 bedroom-1 bath 1,024 SF rental house, two - 2 bedroom-2 bath cabins, equipment shed, and boat house
Utilities	Power and water utilities available subject to independent verification
Price	Contact Broker for pricing guidance



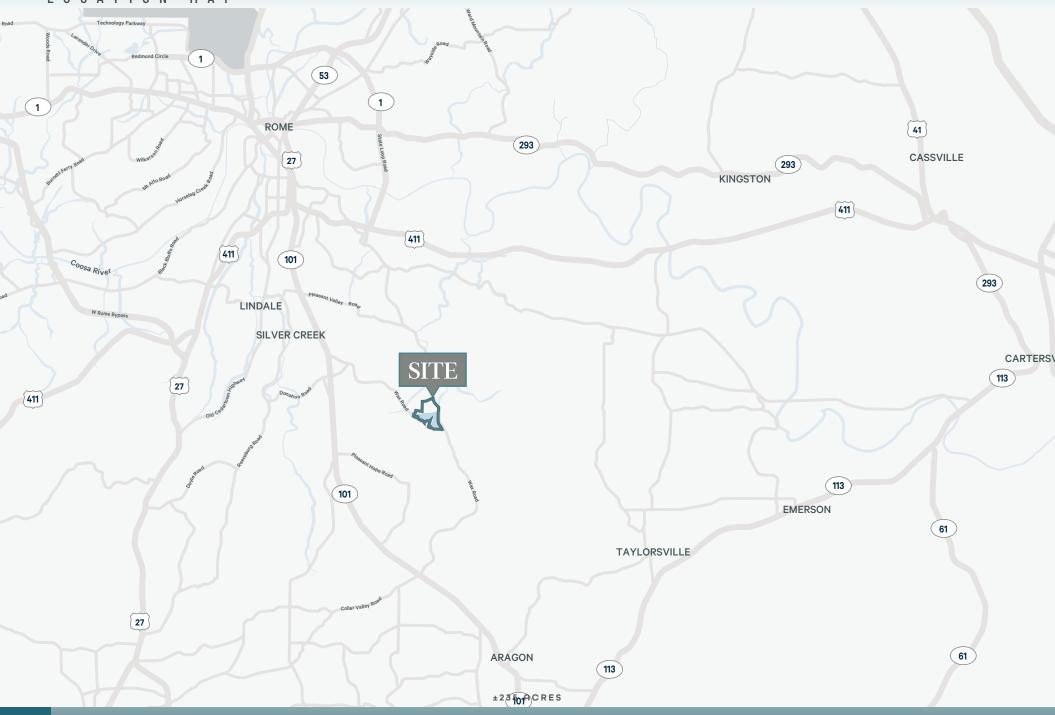




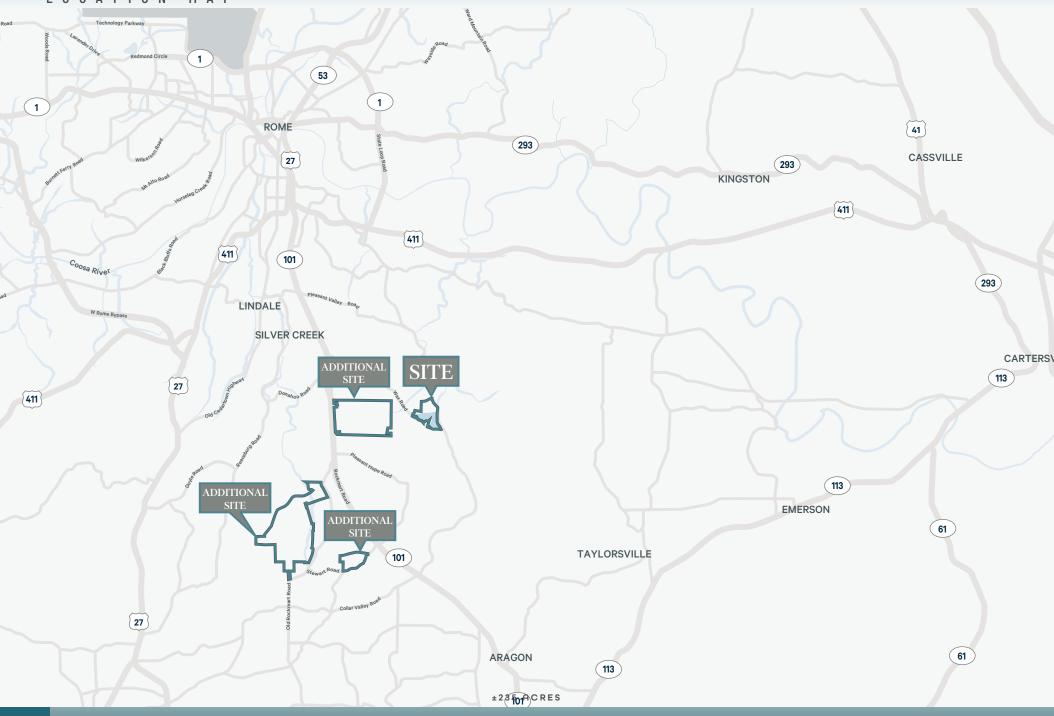




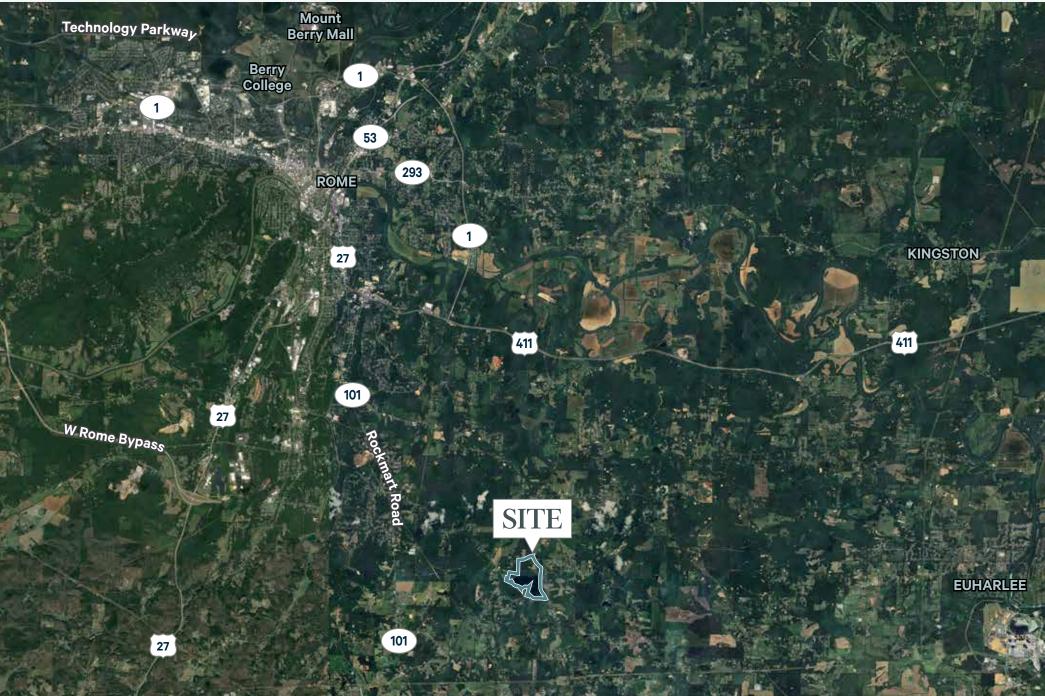
LOCATION MAP



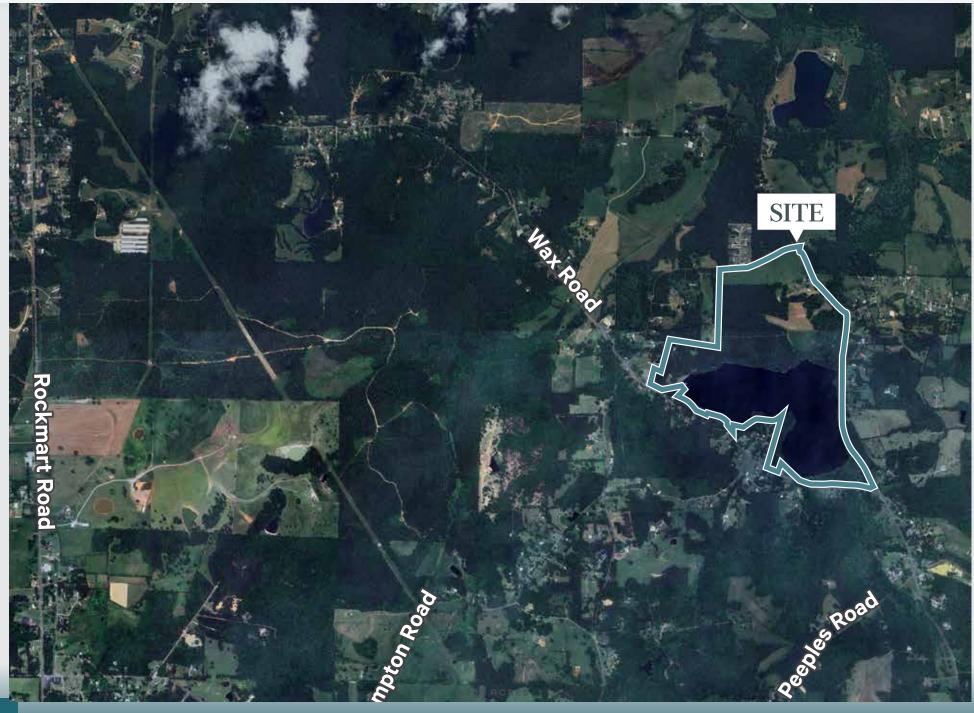
LOCATION MAP



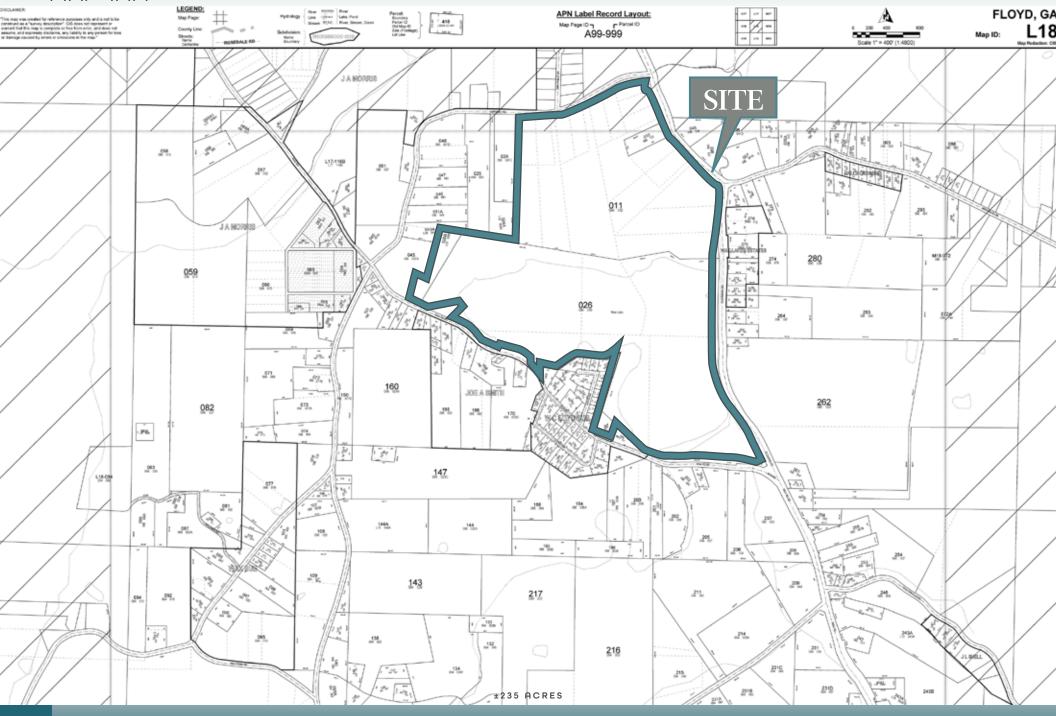
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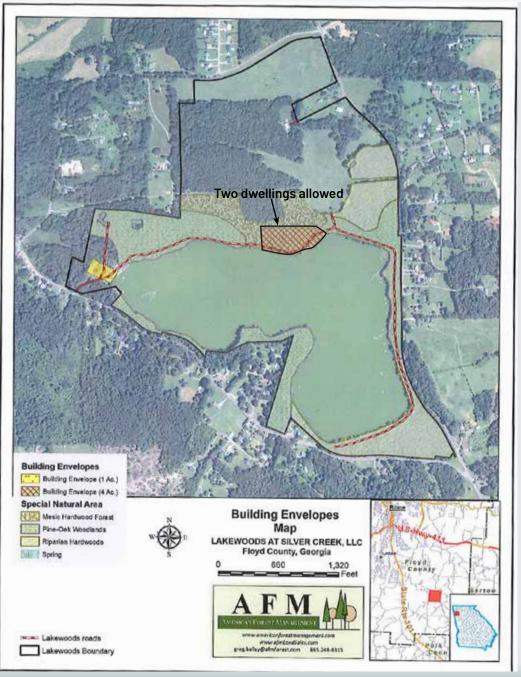
AERIAL



ΤΑΧ ΜΑΡ



CONSERVATION EASEMENT BASELINE MAP



±235 ACRES







Cabin Bedroom















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